MORTGAGE ARCHITECTS®

Application for Mortgage Financing

LIC. #12728

Contact information

Applicant	Co-Applicant
FIRST NAME LAST NAME	FIRST NAME LAST NAME
CURRENT ADDRESS	CURRENT ADDRESS
CITY PROVINCE POSTAL CODE	CITY PROVINCE POSTAL CODE
LENGTH OF TIME AT CURRENT ADDRESS	LENGTH OF TIME AT CURRENT ADDRESS
PREVIOUS ADDRESS (IF LESS THAN 3 YEARS AT CURRENT ADDRESS)	PREVIOUS ADDRESS (IF LESS THAN 3 YEARS AT CURRENT ADDRESS)
CITY PROVINCE POSTAL CODE	CITY PROVINCE POSTAL CODE
HOME PHONE BUSINESS PHONE	HOME PHONE BUSINESS PHONE
EMAIL ADDRESS	EMAIL ADDRESS
DATE OF BIRTH SOCIAL INS. NUMBER	DATE OF BIRTH SOCIAL INS. NUMBER
MARITAL STATUS : ☐ MARRIED ☐ SINGLE ☐ COMMON LAW ☐ DIVORCED ☐ SEPARATED ☐ WIDOWED	MARITAL STATUS : ☐ MARRIED ☐ SINGLE ☐ COMMON LAW ☐ DIVORCED ☐ SEPARATED ☐ WIDOWED

Credit information

Applicant	Co-Applicant
CURRENT EMPLOYER	CURRENT EMPLOYER
ADDRESS	ADDRESS
CITY PROVINCE POSTAL CODE	CITY PROVINCE POSTAL CODE
OCCUPATION # OF YEARS EMPLOYED	OCCUPATION # OF YEARS EMPLOYED
ANNUAL INCOME SALARY/ HOURLY	ANNUAL INCOME SALARY/ HOURLY
PREVIOUS EMPLOYER (IF LESS THAN 3 YEARS)	PREVIOUS EMPLOYER (IF LESS THAN 3 YEARS)
OCCUPATION # OF YEARS EMPLOYED	OCCUPATION # OF YEARS EMPLOYED
ANNUAL INCOME SALARY/ HOURLY	ANNUAL INCOME SALARY/ HOURLY

Financial information

ASSETS	Name of Financial Institution	Amount/Value
Cash in bank		$
Real estate (value)		$
Automobile (value)		$
RRSPs		$
Stocks/Bonds		$
Other assets		$
Real Estate deposit		$

LIABILITIES	Name of Financial Institution	Balance Owing	Monthly Payment
Bank Loans		$	$
First Mortgage		$	$
Second Mortgage		$	$
Credit Card		$	$
Credit Card		$	$
Credit Card		$	$
Line of Credit		$	$

Requested Mortgage Amount: $_____ Purchase Price or Current Value: $_____

Downpayment Amount: $_____ Closing Date: _____

New Property Information

ADDRESS _____

LOT SIZE _____ BLOCK/ PLAN _____ BUILDING TYPE _____ EXTERIOR _____

FREEHOLD OR CONDO_____ OCCUPANCY_____

ANNUAL TAXES $ _____ CONDO FEES $ _____

BASEMENT: ☐ FINISHED ☐ UNFINISHED GARAGE ☐ YES ☐ NO SWIMMING POOL: ☐ YES ☐ NO FIREPLACE: ☐ YES ☐ NO SQUARE FOOTAGE _____

YEAR BUILT_____ TOTAL ROOMS _____ BEDROOMS _____ FULL BATHS _____ ½ BATHS _____

Client Application Authorization and Consent:

Mortgage Architects Inc. ("MA", "we", "us" and "our"), in accordance with our privacy policy and our obligations at law, may collect, receive, retain, use and disclose personal information about you, our client, for the purposes of: verification; assessing credit-worthiness; establishing credit limits; maintaining client relationships; presenting your mortgage application to various lenders and insurers and providing information to you about other products and services that may be of interest to you. We may also disclose your personal information to (i) any potential purchaser of our business and their advisors, (ii) any third party service providers to whom we may outsource our business functions and (iii) any parties involved in the securitization, assignment or pledge of a loan or mortgage that are obtained through us.

By signing this form, you are providing your acknowledgement and express consent to MA and our agent:

1. to collect, use, retain and disclose your personal information for seven (7) years following the later of a) the date of your latest application with us, or b) the date on which your loans or mortgages we have arranged for you have expired or been terminated;
2. to inquire about and receive your personal information from: consumer reporting agencies, credit bureaus, real estate appraisers, your bank(s) or other financial institutions with whom you deal, your past mortgage brokers, your present and past employers and other third parties who may have information about your financial status;
3. that the approval or granting of any mortgage by a lender to you, as arranged by MA, is not to be construed or relied on by you as representing the value or condition of any underlying security or representing that you have the ability to repay the arranged mortgage debt;
4. to receive commercial electronic messages and other forms of business information, communications and marketing regarding products and services that may be of interest to you;
5. that MA and our agent may receive fees or incentives from a lender for arranging a mortgage or loan for you. Fees and incentives include but are not limited to money, points or goods and services. Fees and incentives may vary between lenders for similar products and may also be dependent on the amounts and types of mortgage products originated.
6. that MA and our agent have not provided you with any investment advice or services and has advised you of the need for independent financial and tax planning advice from a qualified professional.

If you do not wish to receive any information or marketing from us regarding other products or services that may be of interest to you, please initial the box where indicated:

☐ No, you may not send me any information on other products or services

A copy of our privacy policy and procedures is available on our website: www.mtgarc.ca. You may also contact our privacy compliance officer at 1-877-802-9100.

Signature Applicant _____ Signature Co-Applicant _____ Date _____